



Appendix A | Summary of Changes

The table below shows significant program and policy changes for Fiscal Year 2021-2022. The effective date for all revisions is July 1, 2021.

Section	Topic	Revision
2.1.4	Home Energy Plus Logo	Agencies are not required to seek preapproval of marketing materials unless otherwise instructed. Any materials developed using the logo may be reviewed as a part of the monitoring process and shall be made available for review upon request by the Division.
Table 3.1	Deferral Reasons and Notification Letters	Updated to match reasons listed in the HE+ System
3.9.1	Multifamily (5+ unit) Buildings	Removed reference to DOE funds as DOE funds are not approved for multi-family 5+ units
4.1.3	Documentation and Customer Files	A picture of each orientation of the home exterior – all four sides
5.3.8	Blending Funds (DOE, PB, and EAP)	DOE funds shall only be used to weatherize 1 to 4-unit site-built homes meeting all required DOE standards and specifications. Jobs that have a cumulative SIR of 1.0 or greater, and any individual Energy Conservation Measures (ECMs) for which DOE funding is used shall have an SIR of 1.0 or greater (air sealing is an exception) to be reported as DOE units. Other funds must be used to pay for measures with SIRs less than 1.0. PB and EAP funds are allowed for weatherization of all housing types. In general, funds may be blended (split) on a measure basis as allowed in HE+ System/WisWAP.
5.3.9	Average Unit Cost	The Department of Energy (DOE) sets a limit on the average amount of DOE funds that can be spent per unit. For Program Year 2021 to 2022, the statewide Average Unit Cost limit is \$7,776 for DOE funds.
6.8.2	Cost Sheet Requirements	If the Cost Sheet for an RFB or Simplified Bid is created and distributed as an editable digital (e.g., MS Excel) file, the Division recommends creating and distributing a matching non-editable (e.g., Adobe .pdf format) file. In the RFB, Cost Sheet and all communications, specify that in the event of any discrepancy, the non-editable version of the Cost Sheet will be considered.

Section	Topic	Revision
8.3.2	Required Combustion Safety Testing (excludes MHML)	Modified to adopt BPI 1200 Standard – Greatest Depressurization Achievable (GDA)
8.3.3	Required Heating System Testing (excludes MHML)	Modified to adopt BPI 1200 Standard -GDA
8.6.1.1	1 to 4-Unit and Multifamily Attic and Knee Wall Areas Specifications	Vent all exhaust fans to the exterior. Seal and insulate all ducting for exhaust fans, to a minimum of R-8.
8.9.1	CAZ Testing Under Greatest Depressurization Achievable	Modified to adopt BPI 1200 Standard. Test the building's combustion appliance zone (CAZ) for depressurization under Greatest Depressurization Achievable (GDA) conditions. A spillage test shall be completed in every CAZ that has naturally vented combustion appliances, including gas or wood fireplaces, or space heaters. Each atmospherically vented appliance shall have an adequate draft and no spillage under greatest depressurization achievable conditions.
Appendix D	XHAQ Health and Safety Air Quality XHAQ005 XHAQ006 XHAQ008 (new) XHAQ058 (new)	Modified to adopt BPI 1200 Standard - GDA